Joint Housing Land Availability Study 2016

Between Neath Port Talbot CBC and the Study Group:

Home Builders Federation, Barratt Homes, BJ Group, Coastal Housing, Dwr Cymru Welsh Water, FHA Wales, Gwalia / Pobl Group, Linc Cymru, Natural Resources Wales, NPT Homes, Persimmon Homes, Savills & St Modwen Developments Ltd

July 2016



FNVT1899

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1 Summary

- **1.0.1** This is the Neath Port Talbot County Borough Council (CBC) Joint Housing Land Availability Study (JHLAS) for 2016 which presents the housing land supply for the area at the base date of 1st April 2016. It replaces the report for the previous base date of 2015.
- **1.0.2** The JHLAS has been prepared in accordance with the requirements of Planning Policy Wales (PPW) <u>PPW</u> and Technical Advice Note 1 (TAN 1) <u>TAN 1</u>. Please refer to these documents for details of the requirements for the maintenance of a five year housing land supply in each Local Planning Authority area and the process for undertaking the JHLAS.
- **1.0.3** Section 2 of this document sets out details of the housing land supply and how it has been calculated. It shows that based on the residual method set out in TAN 1, the Council has 5.0 years housing land supply.

Involvement

- **1.0.4** The Council's housing land supply has been assessed in consultation with:
- Home Builders Federation (HBF);
- Barratt Homes;
- BJ Group;
- Coastal Housing;
- Dwr Cymru Welsh Water;
- FHA Wales;
- Gwalia / Pobl Group;
- Linc Cymru;
- Natural Resources Wales;
- NPT Homes;
- Persimmon Homes;
- Savills; and
- St. Modwen Developments Ltd.

Report Production

- 1.0.5 Neath Port Talbot CBC issued draft site schedules and site proformas for consultation between 28th April and 13th May 2016. Comments were received from the HBF, Dwr Cymru Welsh Water and Savills on behalf of St Modwen Developments Ltd within this period. A Statement of Common Ground (SoCG) was subsequently prepared and following further consultation with the Study Group, the SoCG was submitted to the Welsh Government on 31st May 2016.
- **1.0.6** As consensus was not reached on all the disputed matters, it was necessary for the Planning Inspectorate to review these matters.
- **1.0.7** On 27th June 2016, the Planning Inspectorate subsequently made a recommendation to the Welsh Government on the housing land supply (refer to Appendix D), which included recommendations on each of the points of dispute. The Planning Inspectorate's recommendations were considered by the Welsh Government, with relevant amendments made to the site schedules by the Council. This information has been incorporated into this report.

2 Housing Land Supply

- **2.0.1** As prescribed in TAN1, the five year land supply comprises sites with outline or full permission, sites with a resolution to grant planning permission subject to signing of a Section 106 agreement and sites allocated for housing in the adopted Local Development Plan (LDP)⁽¹⁾.
- **2.0.2** The land supply has been calculated using the residual methodology.

Table 2.1 Identified Housing Land Supply (NPT)

	Housing Land	Supply (bas	e date to bas	se date plus	5 years) - L	arge Sites
			nd Supply ategories)	Beyond	5 Years	
	Proposed Homes	1	2	3	4	Homes Completed since last study
Total	7,599	138	2,825	4,636	0	231

Table 2.2 Five Year Land Supply Breakdown (i.e. Categories 1 & 2)

Total	2,963
Housing Association	245
Public	0
Private	2,718

Small Site Supply

2.0.3 The contribution from small sites of less than 10 dwellings is based on the completions for the last 5 years.

Table 2.3 Small Site Completions for previous 5 years

2011-2012	2012-2013	2013-2014	2014-2015	2015-2016	Total
31	44	39	57	19	190

2.0.4 The overall total 5 year land supply (large + small sites) is 2,963 + 190 = 3,153

Neath Port Talbot County Borough Council Local Development Plan (2011-2026) - Adopted January 2016.

2 . Housing Land Supply

Table 2.4 Neath Port Talbot CBC 5 Year Land Supply Calculation

А	Total Housing Requirement (as set out in the adopted LDP)	7,800
В	Completions from start of Plan period to JHLAS base date (large and small sites)	1,501
С	Residual Element (A - B)	6,299
D	5 Year Requirement (C/number of years plan period remaining x 5)	3,150
E	Annual Need (D/5)	630
F	Total 5 Year Land Supply (small and large sites)	3,153
G	Land Supply in years (F/E)	5.0 years

Appendix A: Site Schedules

Figure A.1 Neath Spatial Area

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Site Location	Reference	Complete 2015/16	Capacity	Remaining Units	2016/17	2017/18	2018/19	2019/20	2020/21	Category 3	Category 4
Gorffwysfa Care Home	H1/1		15	15					15		
Leiros Park Extension	H1/2		200	200		15	35	35	35	80	
Groves Road (Phase 2)	H1/3		42	42				21	21		
Ocean View	H1/4	5	81								
Dwr Y Felin Lower School	H1/5		100	100		10	35	35	20		
Hafod House Care Home	H1/6		12	12		12					
Neath Town Centre Redevelopment	H117		50	50		25	25				
Crymlyn Grove (Phase 2)	H1/8	21	75								
Crymlyn Grove (Phase 3)	H1/9		150	150				35	35	80	
Wern Goch	H1/10	17	50	19	6	10					
Neath Road/Fairyland Road	H1/11		300	300		30	30	30	30	180	
Elba Crescent	H1/LB/3		50	50				25	25		
Area 1, Coed Darcy Urban Village	H1/LB/4		195	130	10	35	35	35	15		
Coed Darcy Urban Village	H1/LB/5	62	4,000	3,787	80	125	150	200	215	3,017	
Eaglesbush, Melyncryddan	H1/LB/6		50	50						20	
Garthmor (Phase 2), Melyncryddan	H1/LB/7		43	13	3	10					
Briton Ferry Road	H1/LB/8		28	3		3					
Barrons Court	H1/LB/10		15	15	3	3	3	3	3		
Cardonnel Road	H1/LB/11	17	17								
Crymlyn Grove (Phase 1)	H1/LB/12	4						,			
Bwich Road, Cimla	Windfall		19	8	1	2	2	2	- 1		
Evans Road, Melincryddan	Windfall			15	15						
Former Special School, Ynysmaerdy Rd	Windfall		18	18	18						

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Figure A.2 Port Talbot Spatial Area

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Blaenbagian School (land to the rear of) H1/12 Hawthom Close H1/13 Western Logs H1/14											
	112		141	141			10	30	30	71	
	113		100	100		10	26	25	25	15	
	114		130	130						130	
Neath Port Talbot College (Margam Campus)			0.2	70						0.2	
H1/15	115										
Glanafan Comprehensive School	116		50	90		26	26				
Harbourside H1117	117		385	386	34	10	36	36	36	236	
Afan Lido and land to the rear of Tywyn School			150	150		10	98	38	32	36	
H1/18	118										
Bay View Social Club	119		13	13	13						
Purcell Avenue H1 / 20	120		115	115		10	36	38	36		
Morfa Afan Care Home	121		20	20		20					
Tir Morfa Road	122		75	75				15	30	30	
Blaenbaglan Farm H1 / LB	H1 / LB / 13		160	160		20	30	30	30	90	
Thorney Road H1/LB/14	-B / 14		54	1	1						
Stycyllwen H1/LB/15	-B / 15	1	88	17	3	3	3	4	4		
Farteg Fawr H1 / LB / 17	-B / 17		25	24	2	2	2	2	2	14	
Copperminers H1/LB/18	-B / 18	3	122								
Forest Lodge Lane H1 / LB / 19	-B / 19		15	12		1	1	1	1	8	
Maesteg Road, Bryn Windfall	ıdfall		40	40						40	
Pendarvis Terrace, Aberavon	ıdfall	12	12								

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Port Talbot Spatial Area	

Figure A.3 Dulais Valley Spatial Area

Julais Vallev Spatial Area

ite Location	Reference	Complete 2015/16	Capacity	Remaining Units	2016/17	2017/18	2018/19	2019/20	2020/21	Category 3 Category 4	Category 4
lyn Dulais Care Home, Crynant	H1 / LB / 25		21	21		9	9	5	9		
eol Y Waun, Seven Sisters	H1 / LB / 26		89	89						89	
ant Celyn, Crynant	Windfall	1	31	3		1	1	1			
anolfan, Seven Sisters	Windfall		20	20			10	10			

			0	89	9	16	16	9	0		112	140	1		Valley Spatial Area
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Figure A.4 Neath Valley Spatial Area

Neath Valley Spatial Area

te Location	Reference	Complete 2015/16	Capacity	Remaining Units	2016/1	2016/17 2017/18	2018/19	2019/20	2020/21	2020/21 Category 3	Category 4
irk Avenue, Glynneath	H1 / 23		150	150				9	10	135	
eol Y Glyn, Glynneath	H1 / LB / 27		81	81						18	
elfare Hall, Glynneath	H1 / LB / 28		17	17						21	

Neath Valley Spatial Area

Figure A.5 Pontardawe Spatial Area

Pontardawe Spatial Area

Site Location	Reference	Complete 2015/16	Capacity	Remaining Units	2016/17	2017/18	2018/19	2019/20	202021	Category 3	Category 4
Bryn Morgrug (Phase 2)	H1 / 24	38	99	10	10						
Ynysmond Road	H1 / 25		90	90				25	25		
Cwmtawe School (Phase 2)	H1 / 26		32	32		20	12				
Waun Sterw/ Waun Penlan, Rhydyfro	H1 /27		115	115		15	25	25	25	25	
Bryn Brych Farm	H1 / 28		150	150	20	30	30	35	35		
Parc Ynysyderw	H1 / 29		90	90			25	25			
Bryn Morgrug (Phase 1)	H1 / LB / 30	1	99	4	4						
Cwmtawe School (Phase 1)	H1 / LB / 31	27	72								
Holly Street	H1 / LB / 32		45	45						45	
Waun Penlan, Rhydyfro	H1 / LB / 33		19	19						19	
Thomas Street	Windfall	3	10								
Alltwen Industrial Estate	Windfall		34	34		10	24				
Waun Sterw, Rhydyfro	Windfall		20	20		20					

Figure A.6 Swansea Valley Spatial Area

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Site Location	Reference	Complete 2015/16	Capacity	Remaining Units	2016/17	2017/18	2017/18 2018/19	2019/20	2020/21	Category 3	Category 4
Compair / GMF	H1 / 30		70	7.0		10	30	30			
Tirbach Washery	H1 / 31		160	160					20	140	
Graig Newydd (Phase 2)	H1 / LB / 37	19	99								
Swansea Valley Spatial Area		19	286	230	U	10	30	30	00	140	Ú

Figure A.7 Neath Port Talbot

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ite Location	Community	Complete 2015/16	Capacity	Remaining Units	2016/17	2017/18	2018/19	2019/20	2020/21	Category 3	Category 4
leath		126	5,510	4977	139	280	315	421	415	3,407	0
ort Talbot		16	1,765	1503	53	111	201	212	227	669	0
Julais Valley		1	140	112	0	9	16	16	9	89	0
Veath Valley		0	248	248	0	0	0	5	10	233	0
ontardawe		69	602	629	34	96	116	110	98	68	0
swansea Valley		19	286	230	0	10	30	30	20	140	0
leath Port Talbot		231	8,658	7,599	226	502	878	794	763	4.636	0
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Appendix A: . Site Schedules

Appendix B: Past Completions Data

Table B.1 Past Completion Data

	Numbe	er of Homes Completed or	า
Year	Large Sites	Small Sites	Total Completions
2011/12	231	31	262
2012/13	243	44	287
2013/14	262	39	301
2014/15	344	57	401
2015/16	231	19	250

Appendix B: . Past Completions Data

Appendix C: Previous Land Supply Data

Table C.1 Previous Land Supply Data

Year		y - Number of 1 categories)	Number of Years Supply	Supply beyon Number of	
	1	2		3	4
2011	334	1,289	5.8	5,226	0
2012	319	1,303	6.0	5,178	0
2013	312	1,129	2.6	5,094	0
2014	349	962	2.5	4,874	0
2015 ⁽¹⁾	2,	754	5.5	3,168	0

^{1.} JHLAS Report for 2015 was not progressed due to the LDP Examination. The Authority evidenced a land supply figure of 5.5 years at the Examination

Appendix C: . Previous Land Supply Data

Appendix D: Planning Inspectorate's Recommendation



Adroddiad ar Gydastudiaeth Argaeledd Tir ar gyfer Tai

gan Robert Sparey MPlan

Swyddog o'r Arolygiaeth Gynllunio

Dyddiad: 27/06/2016

Joint Housing Land Availability Study Report

by Robert Sparey MPlan

an officer of the Planning Inspectorate

Date: 27/06/2016

Ref: JHLAS/16/ Y6930/516205

Local Planning Authority: Neath Port Talbot County Borough Council

- This report concerns the Neath Port Talbot County Borough Council Joint Housing Land Availability Study (JHLAS) 2016.
- The matters in dispute are set out in the JHLAS Statement of Common Ground (SoCG) submitted to the Welsh Government in May 2016.

Recommendation to the Welsh Ministers

That the 2016 JHLAS housing land supply figure for the Neath Port Talbot County Borough Council area be determined as 5.0 years.

Context of the Recommendation

- 2. Local Planning Authorities have a duty to ensure that sufficient land is genuinely available or will become available to provide a 5-year supply of land for housing¹. The purpose of preparing a JHLAS is to:
 - Monitor the provision of market and affordable housing; and
 - Provide an agreed statement of residential land availability for development management purposes and for inclusion in the Annual Monitoring Report for the relevant Local Development Plan.
- 3. The Local Planning Authority and Study Group have not reached agreement on all matters and have prepared a Statement of Common Ground (SoCG) in accordance with TAN 1 'Joint Housing Land Availability Studies' (2015).
- 4. The purpose of this report is to recommend an appropriate housing land supply figure to the Welsh Ministers in respect of the Neath Port Talbot County Borough Council area, in the light of the matters in dispute concerning the calculation of such a figure and the available evidence. The report has been prepared in line with section 7.6 of TAN 1 by an officer of the Planning Inspectorate.

Main Issue

The SoCG confirms that there are 12 sites in dispute. The main issue is whether each of the units in dispute should count towards the five year housing land supply.

¹ PPW Edition 8 paragraph 9.2.3

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Reasons

- 6. Leiros Park Extension (Ref: H1/2) (35 units in dispute): This site is allocated in the Neath Port Talbot Local Development Plan (LDP), which was adopted in January 2016. The Home Builders Federation (HBF) considers that the Local Planning Authority (LPA) trajectory should be amended, due to the fact that there are off site highways improvements needed to facilitate development. The HBF asserts that the trajectory should be pushed back by a year, removing 35 units of the total 120 for this site from the land supply. The LPA consider that their trajectory is sound, and that this is supported by the evidence put forward as part of the site selection process for the LDP. In the absence of any specific evidence as to the contrary, I see no reason to doubt the LPA's projection of first completions in 2017/18. I therefore find that these 35 disputed units should be counted towards the 5 year land supply for this study period.
- 7. Area 1 Coed Darcy Urban Village (Ref: H1/LB/4) (15 units in dispute): This site is allocated in the LDP, and has undergone extensive remediation works to facilitate development. The HBF consider that the trajectory should be pushed back by a year, as the developer has confirmed they are seeking a new planning permission, and this would account for the time it is likely to take to get that permission granted. However, the developers have confirmed that they intend to complete all units by 2019/20. The LPA trajectory allows for slippage of a year, which seems to be a realistic approach. I consider that the LPA trajectory is reasonable, given the developer's stated intentions. I therefore find that these 15 disputed units should be counted towards the 5 year land supply.
- 8. Coed Darcy Urban Village (Ref: H1/LB/5) (216 units in dispute): The LPA have modified their trajectory for this site based on updated information from S.t Modwen. However, HBF still consider that the LPA's updated trajectory is overly ambitious and suggest an amended trajectory that reduces the number of units in the 5 year supply by 216. The HBF's trajectory is based on information about completions on the adjacent Area 1 site provided by Persimmon and HBF's view as to the likelihood of up to 4 different house builders delivering at the rates the LPA suggest. There is also some uncertainty over when S106 agreements relating to planning permissions on site will be finalised. Whilst I appreciate the HBF's concerns, the information provided by St. Modwen shows a strong commitment to facilitating development in the near future, along with expressions of interest from the market. In the absence of any specific information as to why it will not be possible for St. Modwen to secure multiple outlets on site, I see no reason to amend the revised trajectory they and the LPA have agreed. I therefore find that these 216 disputed units should be counted towards the 5 year land supply.
- 9. Land to the Rear of Blaenbaglan School (Ref: H1/12) (70 units in dispute): This adopted LDP allocation is subject to a constraint in the form of an extant agricultural tenancy. Paragraph 4.4.3 of TAN1 makes it clear that one of the criteria for a site to be considered as genuinely available is that "there is a reasonable prospect of any legal or ownership problems being resolved". Details of the tenancy agreement and the related negotiations in this case are not available but given the landowner's assurances that this matter can be resolved, I am minded to include it. However, I recommend that the situation be closely monitored, and that if the tenancy issue is not resolved by the base date of the next study the Study Group carefully consider whether it would warrant inclusion in the next JHLAS. I therefore find that these 70 disputed units should be counted towards the 5 year land supply for this study period.

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- 10. Hawthorn Close (Ref: H1/13) (25 units in dispute): The HBF raise the issue of constraints on this greenfield site, but the site is allocated in the adopted LDP and the nature of the constraints described appear to be of the type that are routinely dealt with in planning applications. The LPA's projected first completions in 2017/18 do not seem unrealistic. I therefore find that these 25 disputed units should be counted towards the 5 year land supply.
- 11. <u>Harbourside (Ref:H1:17) (35 units in dispute):</u> This large brownfield site is constrained by C1 and C2 flood zones and by contaminated land. I note that at the LDP examination, the LPA demonstrated that they could deliver the requisite residential development on site without implementing a comprehensive flood alleviation scheme for Port Talbot. The LPA confirms that there are 34 units under construction and projects 10 units next year and 35 units per annum for the last three years of the study period. The HBF raise queries regarding the timetable, but in the absence of any specific evidence to undermine the LPA's forecast, I find no reason to exclude any of these units at this time. I therefore find that these 35 disputed units should be counted towards the 5 year land supply.
- 12. Afan Lido and Land to the Rear of Tywyn School (Ref: H1/18) (35 units in dispute):
 The landowner has reported that there are no significant constraints on this brownfield allocation. The LPA have confirmed that clearance of the old Lido buildings has been carried out. This appears to me to answer the concerns raised by the HBF which led to their suggestion that first completions should be moved back from 2017/18 to 2018/19. Whilst there is no way of being certain as to when this site will be sold, there appears to be interest in it, and the LPA describe the location as being in a good market area. I therefore find that these 35 disputed units should be counted towards the 5 year land supply.
- 13. Purcell Avenue (Ref: H1/20) (115 units in dispute): The HBF query why this site has been brought back into the land supply, as in last year's study it was not included. The LPA refer to the ongoing negotiations with the landowner over a S106 agreement for an application that is currently before them, and the reassuring information provided by the owner about mitigation measures for the various constraints on site. As the landowner is clearly making efforts to bring the site forward, and it seems that the constraints can be overcome, I see no reason to exclude the site from the supply. The HBF state that if the site is to be included, the first completions should be pushed back by a year to account for the time it will take to secure permission. The LPA indicate that they are close to agreeing heads of terms on the S106 with the applicant. Without any specific information to substantiate an argument to the contrary I have no evidence beforeto lead me to question the LPA's forecast. I therefore find that these 115 disputed units should be counted towards the 5 year land supply.
- 14. <u>Blaenbaglan Farm (Ref: H1/LB/13) (60 units in dispute):</u> The access to this greenfield site requires substantial works and an agreement with the Council. The LPA indicate that the negotiations around this agreement are progressing, so this seems to satisfy the relevant criteria in TAN1. The HBF consider that first completions should be pushed back to account for the time needed to create the access. However, the LPA are clearly aware of the extent of the works involved, and are best placed to know how the negotiations over access are progressing. I am satisfied that the LPA's suggested trajectory is a realistic one. I therefore find that these 60 disputed units should be counted towards the 5 year land supply.
- 15. <u>Ynysymond Road (Ref: H1/25) (50 units in dispute)</u>: The HBF query the inclusion of this site due to the need for improvements to the water mains and gas network. The

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LPA state that the owner was aware of these matters whilst promoting the site for inclusion in the adopted LDP, and that the projected year for first completions (2019/20) allows adequate time for these works to be undertaken. Dwr Cymru also confirms that the requisition needed for the off-site mains is typical part of development of such a site. I am satisfied that the LPA's trajectory is realistic. I therefore find that these 50 disputed units should be counted towards the 5 year land supply.

- 16. Waun Sterw / Waun Penlan, Rhydyfro (Ref: H1/27) (25 units in dispute): The LPA project first completions in 2016/17, whilst theh HBF argue that, as no permission has been granted and there is no developer on board, this should be delayed by a year. The main constraints on this site seem to relate to biodiversity with mitigation and compensation measures being necessary. The landowners confirm that there has been developer interest in the site and support the LPA's trajectory. In light of this I see no reason to amend the trajectory. I therefore find that these 25 disputed units should be counted towards the 5 year land supply figure.
- 17. Bryn Brych Farm (Ref: H1/28) (35 units in dispute): HBF query the trajectory for this site, and whether planning permission has yet been granted. The LPA confirm that there is an application before them, which shows that there is interest in this allocated site. The LPA confirms that, even with negotiation of a S106 agreement, they are confident that delivery by the end of 2016/17 is possible. In the absence of any evidence to the contrary, I see no reason to amend the trajectory for this site. I therefore find that these 35 disputed units should be counted towards the 5 year land supply figure.
- 18. For the above reasons, I find that the total number of units in the five year land supply is 3,153 units.

Conclusion

19. Based on the foregoing analysis I recommend that the five year housing land supply for the Neath Port Talbot County Borough Council planning area as at 1 April 2016 is 5.0 years.

Rob Sparey

Planning Officer

